

GLOBAL DOT LOGISTICS

CONNECTING THE WORLD
DELIVERING THE FUTURE

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ABOUT US

Global Dot logistics Inc. is a holding company headquartered in New York that is poised to become a major player in the transportation industry. With a strategic focus on acquiring profitable, high growth companies, GDL has set a target to achieve \$55m revenue in the next 12 months to provide top-notch logistics solutions to our clients by consolidating and achieving economies of scale.

GDL will operate as a parent company with multiple subsidiaries globally, each focused on providing specialized transportation and logistics services to clients. The company will offer a range of services such as freight forwarding, warehousing, transportation, logistics, and supply chain management solutions. Our experienced team will leverage cutting-edge technology and industry expertise to provide tailored and efficient logistics solutions.

The company's strategic acquisition approach and investment in technology will drive this growth and solidify Global Dot's position as a leading player in the industry.

Vector Power Works Division - This is a research and development arm of GDL focused on acquiring and licensing various technologies and theories in the alternative energy space. GDL plans to deploy hydrogen fuel cell technology and other carbon-based applications to manufacture and convert power systems with a goal of manufacturing conversion kits for the global market.

By 2024, the company plans to equip its entire commercial fleet with alternative-energy powertrains. Vector Power Works is establishing a manufacturing unit called Vector Power Works, s.r.o. to design, produce, and install equipment for use in the company's commercial fleet, and has already identified a German company as its first client.

KEY DIFFERENTIATORS:

1 Strong networks of subsidiaries and partners:

GDL has a strong network of subsidiary businesses and partnerships with leading companies. This enables us to provide customers with a comprehensive and cost-effective solution and to respond quickly to changes in demand and supply.

4 GDL prides itself on its globally **highly skilled and experienced workforce**, which is one of its greatest assets.

The company's employees are knowledgeable, dedicated, and committed to providing the best possible service to clients. The company also places a strong emphasis on employee training and development, ensuring that its employees are equipped with the skills and knowledge they need to meet the demands of an ever-changing marketplace.

2 Wide range of logistics services:

GDL provides a comprehensive range of services, from transportation and distribution to warehousing and supply chain management globally.

5 Economies of scale:

By consolidating operations under a single management structure, GDL can achieve greater efficiency in its operations and leverage economies of scale. This can result in lower costs and better pricing for customers.

3 Innovation and technology:

The company is dedicated to staying at the forefront of logistics technology and is constantly investing in new solutions to improve efficiency and meet the changing needs of its customers.

6 The Vector Power Works Division:

Vector power works specializes in conducting research and development related to alternative engines, and it does so through collaborations with both established and new companies in the field. This allows the division to leverage the expertise and resources of its partners to advance its work on developing innovative engine technologies.

7 The company also has a strong commitment to **sustainability and environmentally friendly practices**. It has implemented several initiatives to reduce its carbon footprint and minimize the environmental impact of its operations.

MISSION STATEMENT

At GDL, our mission is to connect the world by providing innovative logistics solutions that enable businesses to move goods and resources seamlessly across borders. We are committed to leveraging technology, sustainability, and operational excellence to drive growth for our customers and partners while fostering a culture of inclusion, diversity, and continuous improvement.

VISION

Be a world class global logistics provider by delivering cost-effective, on-time solutions powered by sustainable & alternate energy, while prioritizing streamlined operations and exceptional customer service.

We aim to achieve this vision by:

1. Building a diversified portfolio of logistics businesses:

We bring together a range of logistics companies, each with unique capabilities and strengths, to create a powerful network of logistics services that can meet the needs of businesses across industries and geographies.

2. Investing in technology and innovation:

We leverage the latest technologies, including artificial intelligence, automation, and blockchain, to optimize our logistics processes, enhance our service quality, and provide our customers with real-time visibility and insights.

3. Focusing on sustainability:

We make sustainability a core value of our business by reducing our environmental impact, promoting ethical and socially responsible practices, and supporting local communities.

4. Providing exceptional customer service:

We prioritize our customers' needs and expectations, providing them with customized logistics solutions, timely deliveries, and responsive customer support.

5. Empowering our employees:

We foster a culture of collaboration, creativity, and continuous learning, providing our employees with the training, tools, and resources they need to succeed and grow.

6. The Vector Power Works division aims to actively participate

in environmental protection initiatives and become a leader in the industry's efforts to decarbonize. Through its work, the division seeks to support the industry's efforts to reduce its carbon footprint and promote sustainable practices.

MARKET SIZE

The global trucking business market size is quite large, and it is estimated to be worth around USD 4.5 trillion by 2034. The market size has been steadily growing over the years due to increased demand for goods and services that require transportation.

The trucking industry is an integral part of the global economy, as it is responsible for the transportation of goods and products across different regions, which is essential for businesses to operate and grow. The industry comprises of many different types of trucking companies, including those involved in long-haul trucking, local delivery, and specialized transportation services.

The growth of e-commerce has also contributed significantly to the growth of the trucking industry. As more consumers turn to online shopping, there is a

growing need for efficient transportation of goods and packages, which has increased the demand for trucking services.

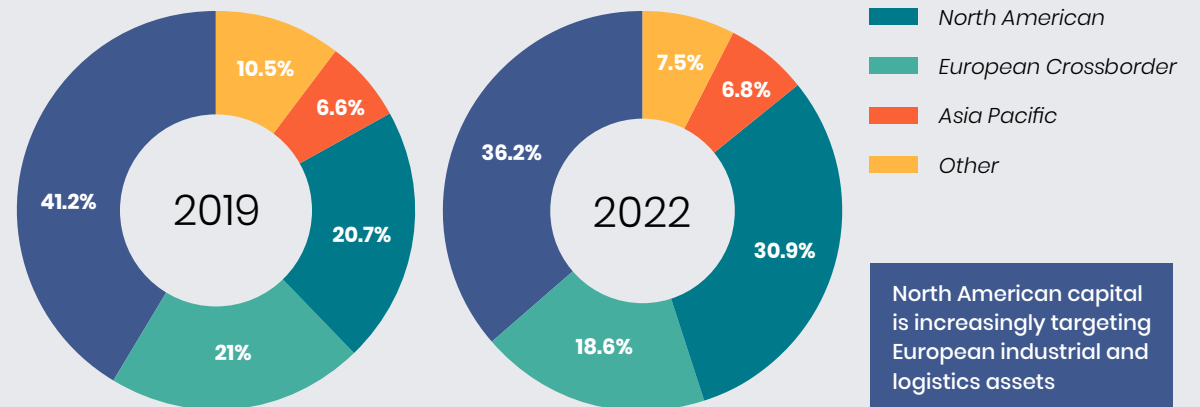
North America is the most lucrative market for the trucking industry, followed by Europe and Asia Pacific. However, the industry is expected to grow rapidly in emerging economies such as China, India, and other regions in the Asia Pacific as they continue to experience economic growth and development.

European Trucking Industry

The market size of the European trucking industry is substantial, with the industry being a crucial part of the region's economy. According to a report by Statista, the European road freight market was valued at USD 383 billion in 2023 and is expected to reach USD 417 billion by 2025, growing at a CAGR of 3.9% during the forecast period. The report also notes that the industry is highly competitive, fragmented with many players

European Trucking Market

European industrial and logistics investment by purchaser origin



Source: CBRE Research, Q3 2022

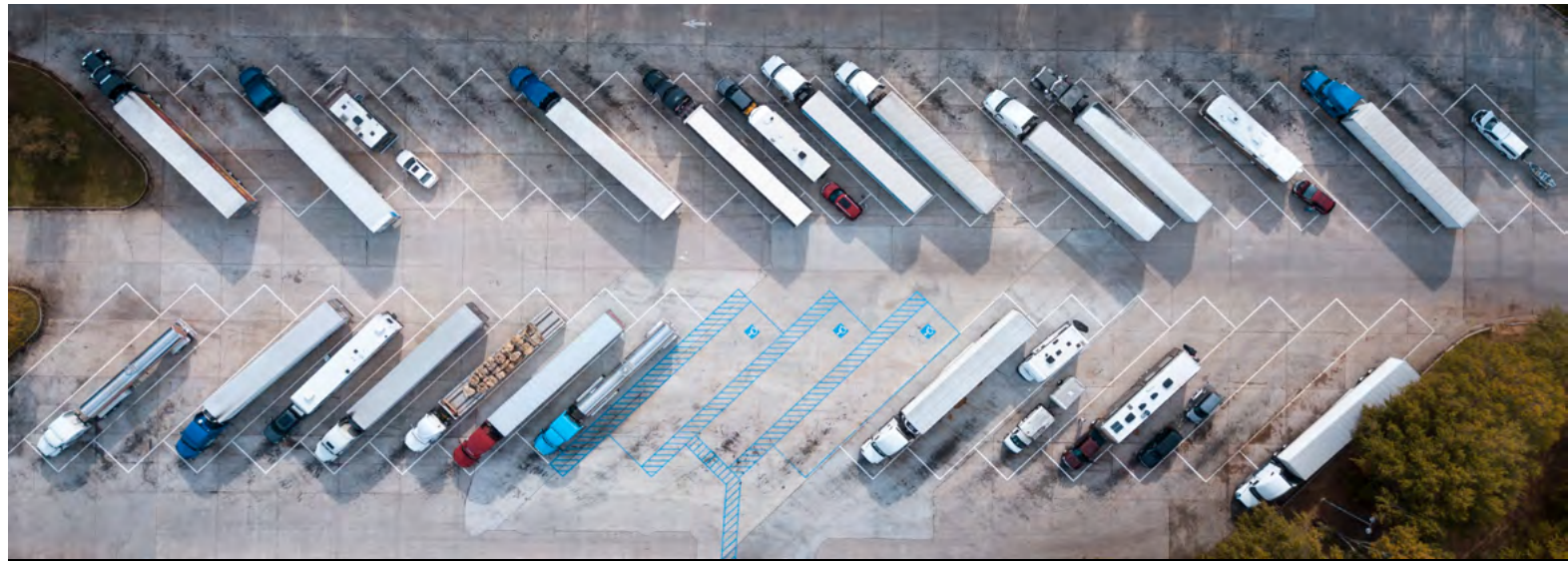
GDL: Global Dot Logistics

operating in the market. The trucking industry in Europe is critical to the region's economy, as it provides the means to transport goods across the continent efficiently. The industry has been affected by various factors, such as changing regulations, increasing demand for sustainability, and the impact of the COVID-19 pandemic. Despite these challenges, the industry has adapted to meet the changing demands of customers and continues to play a vital role in supporting trade and commerce in the region.

US Trucking Industry

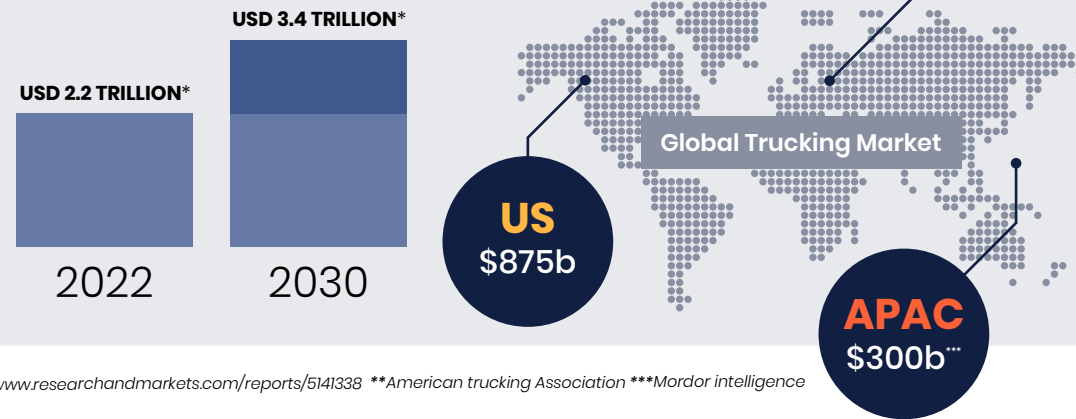
As of 2023, the United States trucking market size is estimated to be approximately \$875 billion, making it one of the largest industries in the country. The industry is responsible for transporting over 72% of all freight in North America, making it a critical component of the economy.

One of the significant trends that are shaping the trucking industry in North America is the increasing demand for e-commerce and the growth of online retail sales. With the rise of e-commerce, the need for fast and efficient delivery of goods has increased significantly, leading to an increase in demand for trucking services. Another trend that is shaping the trucking industry is the adoption of technology. Many trucking companies are investing in technology to improve their operations and make their trucks more efficient.



Global Market for freight Trucking

North America is highly lucrative market. While CAGR being highest in Asia Pacific. Trucks move roughly 72% of United States freight by weight**



Global Trucking Market generated \$2.2T in 2022, and is expected to reach \$3.4T by 2030, registering a CAGR of 5.4% from 2022 to 2030.

North America is the most lucrative market for the trucking industry. However, the industry is expected to grow rapidly in emerging economies such as China, India, and other regions in the Asia Pacific as they continue to experience economic growth and development.

THE OPPORTUNITY

WHY INVEST

As a global logistics holding company, GDL can provide a diversified portfolio of logistics businesses that can offer a wide range of services to customers across different industries and geographies. We only acquire high-growth revenue generating companies that can benefit from our operational efficiencies and need access to capital.

Investors can benefit from:

Long-term growth potential: With the growth of e-commerce and global trade, the demand for logistics services has been on the rise. GDL is well positioned to benefit from this trend, as it has a presence in multiple markets and can provide a comprehensive range of services to its customers. This can lead to consistent revenue growth and long-term value creation for investors.

Attractive financial metrics: GDL will generate attractive financial metrics such as high gross margins, strong free cash flow, and return on invested capital. This makes GDL an attractive investment opportunity for investors looking for high-quality, cash-generating businesses.



GDL: Global Dot Logistics

Dividends: GDL will pay out dividends to shareholders as a way of sharing its profits and rewarding their investment.

Diversification: GDL is likely to have a diversified customer base, with customers across different industries and geographies. This can help to mitigate the impact of economic or industry-specific risks and create a more stable revenue stream.

Competitive advantage: GDL would have a strong competitive advantage over smaller, regional players due to its scale, network, and resources. This can help it to win and retain customers, negotiate better pricing and terms with suppliers, and drive efficiency through economies of scale.

Access to specialized expertise: GDL has access to specialized expertise in the logistics industry. This expertise can be used to improve the performance of the logistics businesses in which the holding company invests, potentially leading to improved returns for investors.

Resilience: The logistics industry has proven to be resilient during times of economic uncertainty and disruption, such as the COVID-19 pandemic. GDL, with a diverse customer base and a strong balance sheet, can be better positioned to weather such challenges and emerge stronger.

Green Deals: GDL is committed to prioritizing sustainability and providing eco-friendly solutions, this enables us to reduce costs and increase profitability. There is huge demand for green solutions and alternative truck engines in the industry. Our subsidiaries are at the forefront of adapting and implementing such solutions. This creates a competitive advantage for GDL and can benefit investors through increased profitability, market share, and customer loyalty over the long term.

Business Model GDL

GDL's business model revolves around acquiring and managing multiple subsidiary companies that specialize in different areas of logistics, such as transportation, warehousing, and distribution.

Focused on the identification and investment in revenue-generating logistics companies with strong growth potential, either through acquisitions or by taking strategic stakes in promising startups. By doing so, we aim to create a diversified portfolio of logistics assets that will provide us with stable and consistent revenue streams. We prioritize sustainability and carbon neutrality in our business model. GDL will also aim to achieve carbon neutrality by setting carbon reduction targets and offsetting any emissions that cannot be avoided. This will involve investing in carbon offset programs and working with our clients to encourage them to adopt more sustainable logistics practices.

One of the main advantages of our business model is that it allows us to offer a wide range of logistics services to our clients through our various subsidiaries. By doing so, we can cater to the needs of both large and small customers, providing them with customized solutions that meet their unique requirements.

In addition, by leveraging the expertise of our subsidiary companies and the economies of scale we can achieve through centralized management and operations, we can offer our clients highly competitive pricing, while still maintaining high levels of service quality.

As a holding company, GDL's role is to oversee the management of our subsidiary companies, ensure that they are operating efficiently and profitably, and identify opportunities for growth and expansion. This includes providing them with access to capital, strategic guidance, and other resources they may need to succeed.

In summary, our business model as a logistics holding company aims to create a diversified portfolio of logistics assets, provide a wide range of logistics services to our clients, and achieve economies of scale and operational efficiencies through centralized management and operations.

WHY GLOBAL DOT LOGISTICS

MARKET OPPORTUNITY

The logistics industry faces various challenges that can hinder operational efficiency and profitability of small to mid-sized players. Some of the key problems include:

Lack of capital for midsized players - Small to mid-sized logistics players often struggle to access capital for operational improvements. Legacy owners may lack awareness of modern technologies and financing options

Highly Segregated market - the market for trucking and logistics services can be segregated, with various players operating in different segments and niches.

Infrastructure Limitations - Inadequate or outdated transportation infrastructure, such as roads, ports, and airports, can lead to bottlenecks, longer transit times, and higher operating costs.

Rising Transportation Costs - Fluctuating fuel prices, driver shortages, and increased demand for transportation services can lead to rising transportation costs, squeezing profit margins for logistics companies.

Regulatory Compliance - The logistics industry is subject to complex and evolving regulations related to safety, environmental standards, trade, and customs. Compliance with these regulations can be time-consuming and costly.

Data and Technology Integration - Many logistics companies struggle with integrating various data sources and adopting advanced technologies like AI, IoT, and blockchain to optimize operations and improve visibility.

Talent and Workforce Challenges - Finding and retaining skilled talent, including drivers, warehouse staff, and supply chain professionals, is a significant challenge in the logistics industry.

Sustainability and Environmental Impact - Increasing environmental concerns demand more sustainable practices in logistics operations, which may require investments in greener technologies and processes.

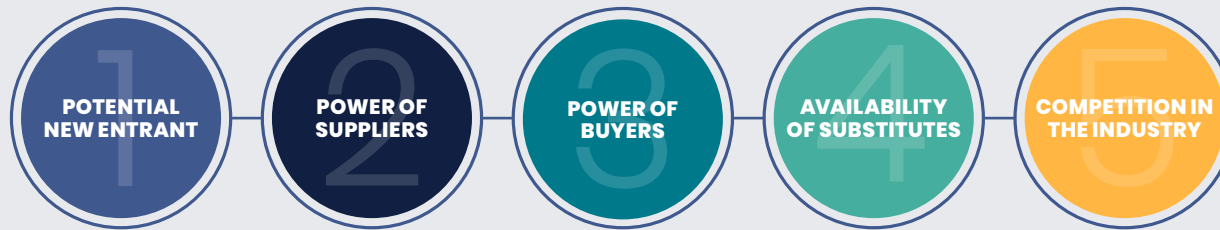
Global Trade and Tariffs - The logistics industry is affected by changing trade policies, tariffs, and geopolitical tensions, leading to fluctuations in demand and shipping routes.

GDL can address these challenges and capitalize on opportunities for growth and expansion. Here's Why:

- 1. Economies of Scale:** GDL can consolidate resources, adding purchasing power, and operational efficiencies across its subsidiaries to achieve economies of scale, driving down costs and enhancing profitability.
- 2. Diversification and Risk Mitigation:** By operating multiple subsidiaries across different regions and sectors within the logistics industry, GDL can spread risk and reduce its vulnerability to supply chain disruptions or market fluctuations.
- 3. Technology and Innovation:** GDL would invest in cutting-edge technologies and implement best practices across its subsidiaries, fostering innovation and staying ahead of the competition.
- 4. Talent Development and Retention:** GDL can implement talent development programs and attract skilled professionals, creating a pool of expertise that can be leveraged across all subsidiaries.
- 5. Access to growth capital** - GDL as a holding company can offer capital access to subsidiaries through intercompany loans, equity infusion, profit reinvestment, debt guarantees, credit facilities, and joint financing. This strengthens subsidiaries' financial position and supports strategic growth.
- 6. Strategic Planning and Governance:** GDL as a holding company can provide centralized strategic planning, governance, and oversight, ensuring that all subsidiaries are aligned with the company's long-term objectives and corporate culture.
- 7. Risk Management and Resilience:** GDL will develop risk management strategies and contingency plans to address potential disruptions in the supply chain, enhancing overall resilience.
- 8. Sustainable Practices:** As sustainability becomes increasingly important in the logistics industry, a world-class holding company can drive sustainable practices across its subsidiaries and position itself as an industry leader in environmental responsibility.

FIVE FORCE ANALYSIS

Five Force Analysis provides a structured approach to assessing the competitive landscape of GDL, identifying key drivers of profitability, and evaluating the company's competitive advantages. It looks at five key forces that shape the industry and can affect our profitability:



1 Threat of new entrants: The logistics industry has relatively low barriers to entry, making it easy for new players to enter the market. GDL plans to build capacities and invest in research and development to launch innovative products. The establishment of industry standards by GDL on a regular basis can make it challenging for new entrants to join a dynamic industry. This can limit the potential for new firms to generate substantial profits, leading to a disincentive for new players to enter the industry.

2 Bargaining power of suppliers: The industry relies heavily on suppliers, such as transportation providers and equipment manufacturers. Suppliers have moderate bargaining power due to their ability to switch to other buyers and the availability of substitute products. GDL has established long-term partnerships and developed its supplier networks enabling it to secure low prices and increase profitability.

3 Bargaining power of customers: Logistics customers have significant bargaining power due to the high level of competition in the industry. Customers can easily switch between logistics providers based on price and service

quality, making it challenging for logistics companies to maintain their customer base. Therefore, GDL prioritizes delivering exceptional service and building long-term relationships with their customers. Our operational expertise offers the lowest price in the market and superior customer experience.

4 Threat of substitutes: Our objective is to mitigate the impact of substitutes by providing cost-effective services and innovative solutions. We aim to provide our customers with low-cost efficient options, making it less likely for them to consider substitutes. Additionally, by continuously introducing innovative solutions, we strive to differentiate ourselves from our competitors and remain a preferred choice among customers. This approach helps us to maintain a competitive edge and retain our market position while minimizing the threat of substitutes. GDL is a company that is at the forefront of introducing new and innovative products to the market. The Vector Power Works division, which conducts research and development related to alternative engines are a source of pride for the

company. GDL is committed to sustainability and has set a goal to be carbon neutral. By prioritizing sustainability, GDL aims to minimize its environmental impact while promoting a greener future.

Our objective is to mitigate the impact of substitutes by providing cost-effective services and innovative solutions. By offering affordable services, we aim to provide our customers with a more cost-effective option, making it less likely for them to consider substitutes. Additionally, by continuously introducing innovative solutions, we strive to differentiate ourselves from our competitors and remain a preferred choice among customers. This approach helps us to maintain a competitive edge and retain our market position while minimizing the threat of substitutes.

5 Intensity of competitive rivalry: The logistics industry is highly competitive, with many players vying for market share. Intense competition can lead to price wars, which can have a significant impact on the profitability of logistics companies. GDL differentiates through superior service quality, innovative solutions, and operational efficiency to stay ahead of our competitors.

Our company's value proposition is centered around being service-oriented and providing tailored solutions to meet the core needs of our customers. We aim to understand the unique requirements of each customer and offer personalized solutions that address their specific challenges. By prioritizing customer service and providing customized solutions, we aim to exceed our customers' expectations and foster long-term relationships. This helps us to stay ahead of the curve.

INVESTMENT PHILOSOPHY

GDL's investment philosophy centered around long-term value creation and risk management. Here are some key principles that we consider for our investments:

Focus on core competencies: GDL invests in areas that align with its core competencies and strengths. We seek to leverage our expertise and experience in the logistics industry to identify and invest in opportunities that have long-term growth potential.

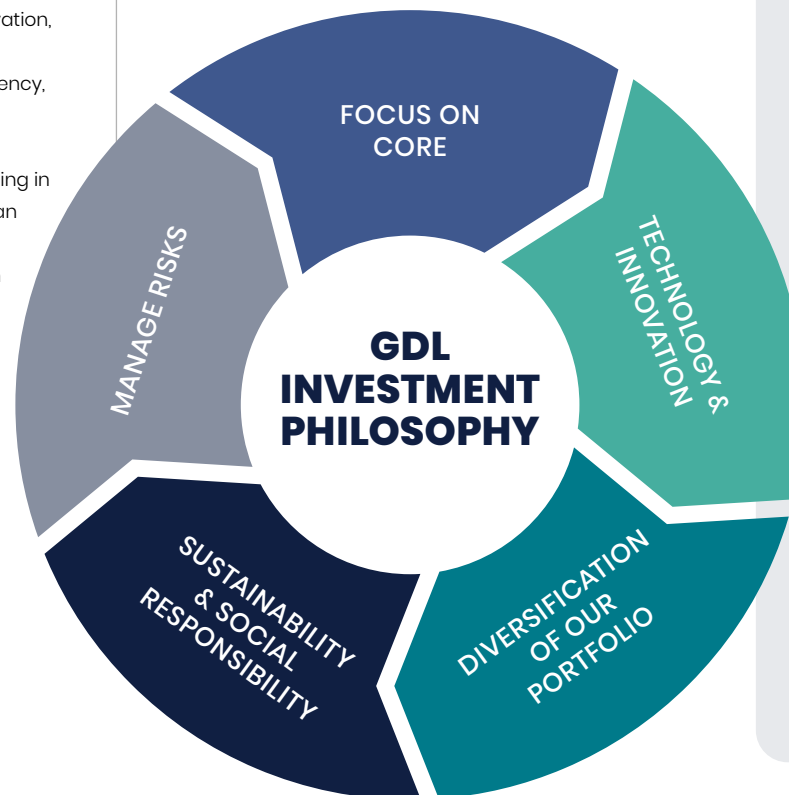
Embrace technology and innovation: The logistics industry is constantly evolving, with new technologies and innovations driving growth and creating new opportunities. We, at GDL have a culture of innovation, continuously investing in new technologies and solutions that can enhance its operational efficiency, sustainability, and customer experience.

Diversification of our portfolio: We look at investing in a range of assets and markets. Diversification can help mitigate risks, reduce exposure to market volatility, and provide opportunities for growth in different markets.

Consider sustainability and social responsibility: The logistics industry is a significant contributor to carbon emissions and environmental degradation. GDL emphasizes sustainability and social responsibility when making investment decisions, seeking to invest in companies and assets that have a positive impact on the environment and society.

Manage risks: The logistics industry is exposed to various risks, including geopolitical risks, regulatory risks, and market risks. We pride ourselves in having a robust risk management framework in place, identifying and mitigating risks to protect our assets and investments.

GDL has a clear high-level plan that outlines our company's strategy for acquiring other businesses over a specified period.



GDL ACQUISITION STRATEGY

- 1. Define Roadmap:** GDL creates a clear understanding of its overall acquisition strategy. These include factors such as the types of companies we need to acquire, the markets we want to enter or expand in, and our financial and operational goals.
- 2. Conduct market analysis:** Once we have defined our acquisition strategy, we conduct a thorough analysis of the market to identify potential targets that are a good fit for our strategy. These include researching potential acquisition targets, analyzing their financials and competitive landscape, and assessing their potential for growth and value creation.
- 3. Prioritize potential targets:** Based on our market analysis, we prioritize potential acquisition targets based on factors such as their strategic fit, financial performance, and cultural alignment. This helps us focus our resources on the most promising opportunities.
- 4. Develop a timeline:** GDL develops a timeline for executing our acquisitions. This timeline includes milestones and key dates for each acquisition, as well as any dependencies or contingencies.
- 5. Allocate resources:** Based on our acquisition strategy and timeline, GDL allocates the necessary resources to execute the acquisitions. This may include financial resources, such as capital and financing, as well as operational resources, such as personnel and technology.

INTEGRATION PROCESS

GDL follows a comprehensive and strategic approach to integrate its operations effectively. Integration is crucial for optimizing efficiency, reducing costs, and maximizing overall performance. Key steps for integration process:

Assess Current Operations - Begin by conducting a thorough assessment of the company's existing operations, including its subsidiaries, business units, and key functions. Identify redundancies, overlaps, and areas of improvement.

Define Integration Objectives - Clearly define the integration objectives and align them with the company's overall business strategy. This may include streamlining processes, enhancing customer service, leveraging synergies, and achieving cost savings.

Integrate Lease buy-back programs - Integrating a lease buy-back program allows our subsidiary companies to optimize fleet management, access capital, reduce maintenance burdens, and adopt advanced equipment for improved efficiency and sustainability. This integration strategy enhances financial flexibility and competitiveness in the logistics industry.

Invest in sustainable energy engines - GDL is committed to clean energy and aims to equip its entire commercial fleet with alternative-energy powertrains by 2024. To achieve this ambitious goal, we have launched Vector Power Works, a specialized manufacturing unit responsible for designing, producing, and installing state-of-the-art equipment in our commercial vehicles. This strategic initiative reinforces our dedication to sustainability and accelerates the adoption of clean energy solutions throughout our operations.

Cultural Integration - Pay close attention to cultural integration, especially if the company has acquired businesses with different organizational cultures. Foster a sense of unity, shared values, and collaboration among employees to create a cohesive and motivated workforce.

Establish Integration Team - Form a dedicated integration team consisting of cross-functional experts and leaders from various business units. This team will be responsible for overseeing the integration process, communication, and change management.

Communication and Change Management - Develop a comprehensive communication strategy to ensure all stakeholders are informed about the integration plans, benefits, and timelines. Address any potential resistance to change and actively involve employees in the process.



FUTURE ACQUISITION ROADMAP

GDL's Acquisition Roadmap 2023 - 2024

ACHIEVE OVER \$60M REVENUE IN 12 MONTHS

Q3
2023

US/EU Logistics companies with revenues in range of **\$16m**

Q4
2023

US Logistics company with revenues in range of **\$22m**

Q1
2024

EU Logistics companies with revenues in range of **\$21m**

Q2
2024

EU Logistics companies with revenues in range of **\$25m**

FIRST ACQUISITION: MARCH 2023
Sambular: Logistics Solutions



Location: Teplice and Prague, Czech Republic

Revenue: \$16m (Growing 10% YOY)

Employees: 110

Clients: Toyota/Nestle/Gestamp

ISO: 9001/14001

CEO: Karel Cvejn

URL: www.sambular.cz

Auditor: Grassi & Co



GDL's first acquisition is Sambular Logistics, a well-established transport and logistics company in Czechia with a strong market position. With its three terminals, own fleet of vehicles, and a team of experienced employees, Sambular Logistics is a valuable addition to GDL's portfolio.

As GDL expands its operations, the acquisition of Sambular Logistics can help the company gain a foothold in the Prague logistics market and potentially expand its reach into other regions as well. The experience and expertise of Sambular Logistics' managing director, Karel Cvejn, could also be an asset for GDL as it navigates the challenges and opportunities of the global logistics industry.

As a result of the acquisition by GDL, Sambular Logistics is likely to benefit from the parent company's access to capital and operational efficiencies. GDL's financial resources can provide Sambular with access to funding enabling the company to invest in new technologies, expand its operations, and pursue growth opportunities more aggressively.

GDL's global network of partners and customers can also provide Sambular



with new business opportunities, access to new markets, and potential synergies that can create value for both companies.

Sambular is experiencing a high demand from both new and existing clients.

Sambular Logistics plans to invest in two areas - clever warehousing rentals and expanding its truck fleet. The company aims to explore innovative ways to manage its warehouses and storage facilities by using automated systems, smart technologies, and other cutting-edge solutions. Additionally, Sambular intends to expand its truck fleet by purchasing new vehicles, hiring more drivers and support staff, and investing in training and safety protocols.

Business Development Post Acquisition

- The company plans to increase its fleet of LNG trucks in response to the Green Deal and the automotive industry's efforts to reduce carbon emissions.
- Additional modern warehouses equipped with humidity and temperature control technologies are set to be leased by the company.
- The company intends to acquire multiple smaller companies in the region to gain a strategic location advantage.
- Utilizing local forwarding companies is expected to generate higher margins for the consolidated holding.
- The company will focus on maximizing available cash flow through leaseback and operational leases.
- The consolidation of the acquisition process is anticipated to lead to economies of scale.
- The company aims to attract investment capital from markets and banks by increasing its holdings.
- Top management talent will be sought after by the company for leadership positions.

PROJECTED FINANCIALS

in USD	2023	2024	2025
Revenue	38 600 000	89 340 000	118 313 400
Operating Expenses	32 866 720	75 366 495	98 075 006
EBIT	5 733 280	13 973 505	20 238 394
Net Income	5 733 280	13 973 505	20 238 394
Employees	257	416	633
Investment Required	33 000 000	10 000 000	15 000 000
CAPEX	32 500 000	21 000 000	35 000 000
Beginning Cash Balance	0	1 448 163	2 835 143
Ending Cash Balance	1 448 163	2 835 143	4 592 718

in USD	2023	2024	2025
Current Assets	-	-	-
Cash & Equivalents	1 448 163	2 835 143	4 592 718
Net Accounts Receivable	3 290 133	7 385 440	9 780 574
Total Current Assets	4 738 296	10 220 583	14 373 292
Fixed Assets	-	-	-
Property, Plant & Equipment	32 500 000	53 500 000	88 500 000
Less: Accumulated Depreciation	(225 000)	(925 833)	(1 911 667)
Total Non-current Assets	32 275 000	52 574 167	86 588 333
Total Assets	37 013 296	62 794 749	100 961 625
Current Liabilities	-	-	-
Loans	-	7 000 000	18 000 000
Total Long-term Liabilities	-	7 000 000	18 000 000
Common Stock	33 000 000	43 000 000	58 000 000
Retained Earnings	5 733 280	19 706 785	39 945 179
Less: Dividends or Owner's Draws	(1 719 984)	(6 912 035)	(14 983 554)
Total Equity	37 013 296	55 794 749	82 961 625
Total Liabilities and Equity	37 013 296	62 794 749	100 961 625

LISTING AND TIMELINE

1 Listing and underwriting: Global Dot Logistics has successfully secured a commitment from a leading FINRA broker/underwriter specializing in NASDAQ listings. Our upcoming IPO in Q4 2023 aims to raise \$14 million, projecting a pre-IPO valuation of \$85-\$95m. These funds will be instrumental in driving our growth initiatives and fueling our expansion plans.

2 Underwriter commitment: The underwriter has committed \$7m, contingent on securing an additional \$7m from our trusted investors. We are excited about the opportunities that lie ahead as we move closer to our IPO, and we remain committed to delivering value and success for our stakeholders.



Conclude Audit and Legal documentation process required for NASDAQ listing.



Successfully execute its first two acquisitions and trade on NASDAQ.



GDL executes its business plan and grows its value for all stakeholders.

MANAGEMENT TEAM



DAVID ŠTÝBR
President

David Štýbr, Livento Group's CEO since 2015 and BOXO founder, leads business operations, projects, and the team. His previous roles include being the CEO of OTT Ventures, the Director of Property and Facility at CPI Property Group, and the Director of CPI Byty at CPI Byty. He is an expert in strategic planning, financial governance, and proactive business orientation.



KAREL CVEJN
Director of Operations

Karel Cvejn is the CEO of Sambular Logistics, a top transportation and logistics service provider in the Czech Republic. With 20+ years of experience, he understands the logistics and supply chain management industry well. Cvejn has successfully driven company growth and profitability, establishing Sambular as one of the most respected industry players.



FRANCIS FYTTON
Strategy Manager

With \$20,000, Francis Fytton and two partners founded Internet Advisory Corporation and built thousands of websites for US companies. They raised over \$4 million from investors and took the company public, receiving \$1.2 million in financing. He's a Director of Gold Coast Venture Corp and invited to join the Executive Leadership Program at Florida Atlantic University's Adams Center for Entrepreneurship.



JUSTIN MATHEWS
Director of Investor Relations

Justin Mathews, VP Investor Relations and Director of Livento Group and BOXO since 2020, builds and maintains relationships with private investors and partners, and sources investment opportunities. Previously, he held roles at Morgan & Banks Australia, TMP Worldwide.



BRYON JACKSON, MBA
Chief Financial Manager

In Dec 2022, Mr. Jackson became Livento Group's Chief Financial Manager and interim CFO. He worked as an independent consultant from 2015-2022 and provided leadership and support to companies listed on OTC and NASDAQ for accurate and timely preparation, review, and filing of SEC external financial reports such as Forms 10-K, 10-Q, Proxy, 8-Ks, investor-reporting, regulatory reports, and others.



DAVID ZICH
Treasury and Secretary

David Zich, Secretary and Treasurer of Livento Group and BOXO since 2022, oversees operational management activities, including change management, communication, HR, and strategic metrics. Prior to this, he served as key account and sales manager at a hospitality timeshare company (2018-2022) and project manager at Euro Dot (2020-2022).



MICHAL ZELEZNY
Independent director

Michal, an executive officer with 20 years of experience in customs and logistics, identifies and implements new processes, technologies, and systems to improve the company's operations. He reviews cost-control reports and staffing requirements for projects and presents periodic performance reports to the CEO. Michal stays updated on emerging technologies and trends in operations management to support his duties effectively.



ASHWIN HASSIJA
Head of Investment - US

Ashwin is responsible for developing and executing the investment strategy of the company in the United States. He has more than 20 years of global investment experience in diversified industries. His role involves identifying and evaluating investment opportunities, conducting due diligence, executing transactions and effectively communication with stakeholders. Ashwin also collaborates closely with the executive team to develop and implement the company's overall strategy.



YOTIS TONNELIER
Sales Manager - US

Yotis is a seasoned strategist with expertise in business development, sales, and client acquisition in the US logistics market. He creates and implements strategies that drive revenue growth and enhance brand awareness. He values building long-term relationships with clients to help them develop loyal, engaged customer bases for sustainable business growth.